

May 12, 2017

(Translation)

Dear Sirs,

Name of Company: SEGA SAMMY HOLDINGS INC.

Name of Representative: Haruki Satomi
President and COO
(Representative Director)

(Code No. 6460, Tokyo Stock Exchange 1st Section)

Further Inquiry: Yoichi Owaki,
Senior Executive Officer
Managing Director of
Finance & Accounting Division
(TEL: 03-6215-9955)

(Correction / Correction of Numerical Data)

Notice of Partial Correction to "CONSOLIDATED FINANCIAL STATEMENTS
[Japanese GAAP] 6 Months Ended September 30, 2016"

SEGA SAMMY HOLDINGS INC. (the "Company") hereby announces that it has corrected part of its "CONSOLIDATED FINANCIAL STATEMENTS [Japanese GAAP] 6 Months Ended September 30, 2016," disclosed on November 2, 2016, as follows. The Company has also corrected some of its numerical data. The corrected sections are underlined.

Description

1. Reasons for corrections

To correct errors which were found in "CONSOLIDATED FINANCIAL STATEMENTS [Japanese GAAP] 6 Months Ended September 30, 2016."

2. Contents of corrections

(1) Summary information

1. Consolidated Operating Results for the 6 Months Ended September 30, 2016

(Before correction)

(1) RESULTS OF CONSOLIDATED OPERATIONS

(Percentage represents changes from the prior period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
For 6 months ended September 30, 2016	169,501	9.9	15,364	167.5	15,475	163.8	24,251	—
For 6 months ended September 30, 2015	154,302	(2.5)	5,744	110.3	5,867	123.8	964	—

(Note) Comprehensive income

For 6 months ended September 30, 2016 : ¥17,554 million (—%)

For 6 months ended September 30, 2015 : ¥173 million (—%)

(After correction)

(1) RESULTS OF CONSOLIDATED OPERATIONS

(Percentage represents changes from the prior period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
For 6 months ended September 30, 2016	169,501	9.9	15,364	167.5	15,475	163.8	24,251	—
For 6 months ended September 30, 2015	154,302	(2.5)	5,744	110.3	5,867	123.8	964	—

(Note) Comprehensive income

For 6 months ended September 30, 2016 : ¥12,685 million (—%)

For 6 months ended September 30, 2015 : ¥173 million (—%)

(2) Page 8 of the report

CONSOLIDATED FINANCIAL STATEMENTS

**CONSOLIDATED STATEMENTS OF INCOME AND COMPREHENSIVE INCOME
FOR 6 MONTHS ENDED SEPTEMBER 30, 2015 AND 2016**

(Before correction)

(Unit : Millions of yen)

	Prior period From April 1, 2015 To September 30, 2015	Current period From April 1, 2016 To September 30, 2016
Other comprehensive income		
Valuation difference on available-for-sale securities	(213)	(2,502)
Deferred gains or losses on hedges	(14)	(328)
Revaluation reserve for land	64	<u>4,869</u>
Foreign currency translation adjustment	(649)	(5,731)
Remeasurements of defined benefit plans, net of tax	(72)	85
Share of other comprehensive income of associates accounted for using equity method	(22)	(3,256)
Total other comprehensive income	(907)	<u>(6,864)</u>
Comprehensive income	173	<u>17,554</u>
Comprehensive income attributable to owners of parent	98	<u>17,655</u>
Comprehensive income attributable to non-controlling interests	75	(101)

(After correction)

(Unit : Millions of yen)

	Prior period From April 1, 2015 To September 30, 2015	Current period From April 1, 2016 To September 30, 2016
Other comprehensive income		
Valuation difference on available-for-sale securities	(213)	(2,502)
Deferred gains or losses on hedges	(14)	(328)
Revaluation reserve for land	64	—
Foreign currency translation adjustment	(649)	(5,731)
Remeasurements of defined benefit plans, net of tax	(72)	85
Share of other comprehensive income of associates accounted for using equity method	(22)	(3,256)
Total other comprehensive income	(907)	<u>(11,733)</u>
Comprehensive income	173	<u>12,685</u>
Comprehensive income attributable to owners of parent	98	<u>12,786</u>
Comprehensive income attributable to non-controlling interests	75	(101)

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