

May 12, 2017

(Translation)

Dear Sirs,

Name of Company: SEGA SAMMY HOLDINGS INC.

Name of Representative: Haruki Satomi
President and COO
(Representative Director)

(Code No. 6460, Tokyo Stock Exchange 1st Section)

Further Inquiry: Yoichi Owaki,
Senior Executive Officer
Managing Director of
Finance & Accounting Division
(TEL: 03-6215-9955)

(Correction / Correction of Numerical Data)

Notice of Partial Correction to “CONSOLIDATED FINANCIAL STATEMENTS
[Japanese GAAP] 9 Months Ended December 31, 2016”

SEGA SAMMY HOLDINGS INC. (the "Company") hereby announces that it has corrected part of its “CONSOLIDATED FINANCIAL STATEMENTS [Japanese GAAP] 9 Months Ended December 31, 2016,” disclosed on February 6, 2017, as follows. The Company has also corrected some of its numerical data. The corrected sections are underlined.

Description

1. Reasons for corrections

To correct errors which were found in “CONSOLIDATED FINANCIAL STATEMENTS [Japanese GAAP] 9 Months Ended December 31, 2016.”

2. Contents of corrections

(1) Summary information

1. Consolidated Operating Results for the 9 Months Ended December 31, 2016

(Before correction)

(1) RESULTS OF CONSOLIDATED OPERATIONS

(Percentage represents changes from the prior period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
For 9 months ended December 31, 2016	285,727	16.6	35,067	189.8	35,398	179.9	36,527	462.1
For 9 months ended December 31, 2015	245,002	(8.5)	12,101	11.7	12,645	17.2	6,498	—

(Note) Comprehensive income

For 9 months ended December 31, 2016 : ¥38,412 million (—%)

For 9 months ended December 31, 2015 : ¥2,160 million ((38.0)%)

(After correction)

(1) RESULTS OF CONSOLIDATED OPERATIONS

(Percentage represents changes from the prior period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
For 9 months ended December 31, 2016	285,727	16.6	35,067	189.8	35,398	179.9	36,527	462.1
For 9 months ended December 31, 2015	245,002	(8.5)	12,101	11.7	12,645	17.2	6,498	—

(Note) Comprehensive income

For 9 months ended December 31, 2016 : ¥33,543 million (—%)

For 9 months ended December 31, 2015 : ¥2,160 million ((38.0)%)

(2) Page 9 of the report

CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED STATEMENTS OF INCOME AND COMPREHENSIVE INCOME FOR 9 MONTHS ENDED DECEMBER 31, 2015 AND 2016

(Before correction)

(Unit : Millions of yen)

	Prior period From April 1, 2015 To December 31, 2015	Current period From April 1, 2016 To December 31, 2016
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,246)	826
Deferred gains or losses on hedges	(13)	(0)
Revaluation reserve for land	64	<u>4,869</u>
Foreign currency translation adjustment	(1,059)	(1,832)
Remeasurements of defined benefit plans, net of tax	(95)	127
Share of other comprehensive income of associates accounted for using equity method	(1,145)	(2,499)
Total other comprehensive income	(4,496)	<u>1,491</u>
Comprehensive income	2,160	<u>38,412</u>
Comprehensive income attributable to owners of parent	2,077	<u>38,285</u>
Comprehensive income attributable to non-controlling interests	83	127

(After correction)

(Unit : Millions of yen)

	Prior period From April 1, 2015 To December 31, 2015	Current period From April 1, 2016 To December 31, 2016
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,246)	826
Deferred gains or losses on hedges	(13)	(0)
Revaluation reserve for land	64	—
Foreign currency translation adjustment	(1,059)	(1,832)
Remeasurements of defined benefit plans, net of tax	(95)	127
Share of other comprehensive income of associates accounted for using equity method	(1,145)	(2,499)
Total other comprehensive income	(4,496)	<u>(3,377)</u>
Comprehensive income	2,160	<u>33,543</u>
Comprehensive income attributable to owners of parent	2,077	<u>33,416</u>
Comprehensive income attributable to non-controlling interests	83	127

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